



Proposed provisions on tracking and monitoring from the performance regulation including territorial coding

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Proposal for Performance Regulation

Delivering simplification and consistency

Consistent application of horizontal principles	Common methodology to track EU budget expenditure	Common list of performance indicators to monitor outputs and results	Single report on performance to EP and Council (AMPR)	Single Gateway portal MS need to develop a single website (NRP)
<ul style="list-style-type: none"> • Climate and environment • Do No Significant Harm to environment (DNSH) • Social policies • Gender equality 	<p>Single methodology to monitor the contribution of the budget towards climate mitigation, climate adaptation, environment, and social objectives</p>	<p>Streamlined list of output and result indicators, moving from over 5000 to around 900 indicators, and allowing aggregation at EU budget level</p>	<p>From 32 programme-specific reporting requirements to a single performance report</p>	<p>Merging over 30 portals and dashboards into a single entry point for funding opportunities and EU budget performance information</p>

Spending targets

On climate and environment

- ‘Green’ target of **35%** of the EU budget, **covering climate and environmental objectives together**, translated into a **43% target for each NRP plan**
- Single methodology to track expenditures supporting climate mitigation, climate adaptation and environment, based on EU coeff. 0%, 40% and 100% assigned by intervention field.

Example Intervention fields	Climate change mitigation	Climate change adaptation and resilience	Environment	What counts for the ‘green’ target?
<i>Targeted support to farmers income</i>	40%	40%	40%	40%
<i>Coupled support to protein crops</i>	100%	40%	40%	100%
<i>Support for ENV&CLIMA practices</i>	100%	100%	100%	100%

On social policies

- ‘Social’ target of **14%**, to monitor how the EU budget supports the implementation of the **European Pillar of Social Rights**
- No contribution of the CAP, except for the school scheme (40%).

Spending target Rural and territorial codes

For rural areas

- **Proposed tracking methodology** based on **territorial codes** (Annex II of performance regulation), relevant measures will be tagged with territorial code “**02-Rural areas**”.

Territorial codes

- Part 1: Urban/**Rural**/Areas affected by industrial transition/Islands and coastal areas/Other types of territories targeted/Sparsely populated areas/No territorial targeting.
- Part 2: Outermost regions/Small Aegean Islands/Eastern border region/Northern sparsely populated areas
- Part 3: Integrated territorial and urban development/CLLD-LEADER/Other territorial tools
- Part 4: Nuts2

Horizontal principles

Objective: To harmonise and simplify rules, single set of rules across the EU budget.

Do not significant harm

- Based on **general principles and, where necessary, specific criteria by policy area**
 - Interventions under stewardship (DABIS...) are deemed DNSH-compliant
- **Principle of proportionality**
- **Guidance** due by 1/1/2027

Obligation to respect working and employment conditions

- Translates into the social conditionality for the CAP

Gender equality

- Gender tracking, based on **scoring** system (0, 1 or 2) by measure and **guidance**, due by end 2026/beginning 2027

Monitoring spending and results

A single system to track expenditure and performance, based on:

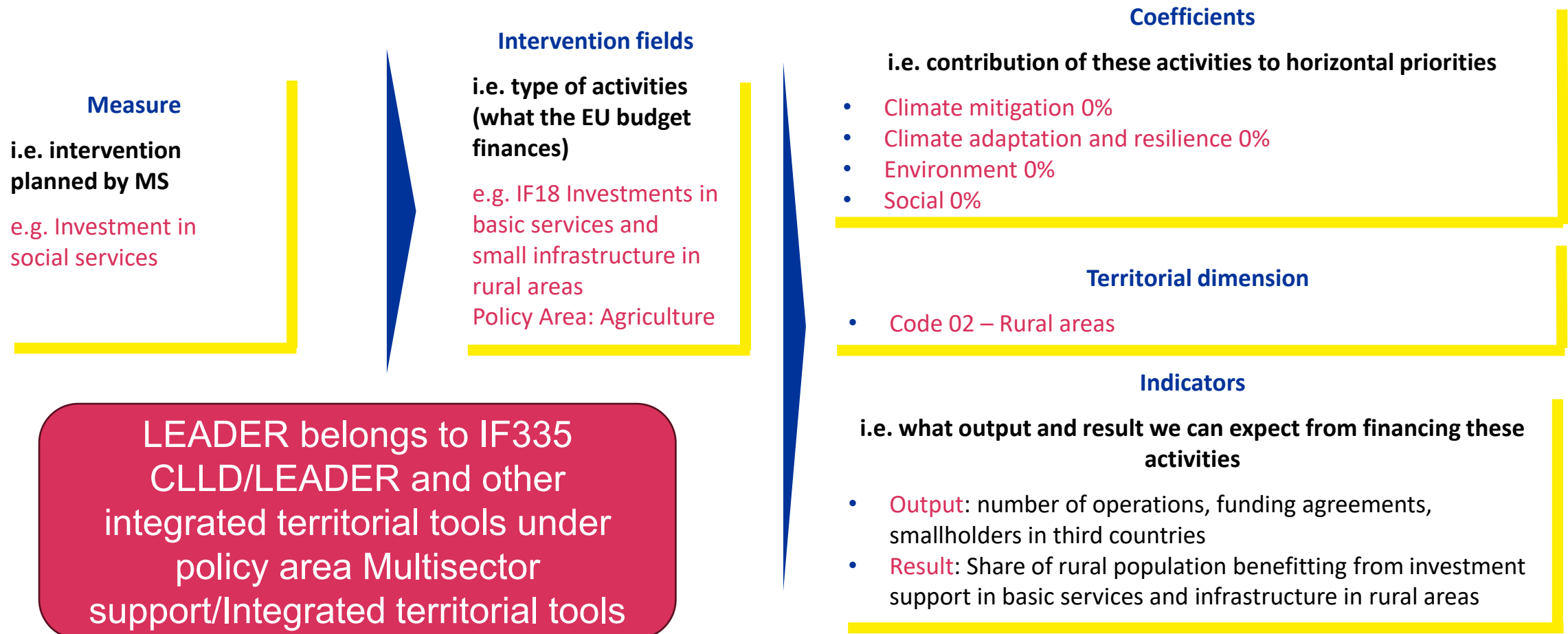
- Single list of **Intervention Fields** (types of activities) **NEW FOR THE CAP**: Around 40 fields are relevant for agriculture & CAP
- **EU coefficients** assigned to each intervention field to determine their contribution to policies (ENV, CLIM, SOCIAL)
- For each intervention field, **performance indicators** consisting of both output indicators and result indicators

A system building on current CAP performance framework

- **Most of CAP indicators are similar**, although the number of indicators was slightly streamlined.
- There are **three new result indicators allowing measuring direct outcomes** of the environmental and climate CAP actions (on GHG emissions, soil organic content and ammonia emissions). The calculation methodology was developed by the Commission.

Monitoring spending and results

- **The performance regulation establishes a direct link** between (1) what we finance (the intervention fields), (2) the contributions of those activities to horizontal priorities (green and social policies), and (3) their expected outputs and results, measured by means of 'performance indicators'



Monitoring spending and results: what's new?

- **Change in terminology:**
 - **Targets** (quantitative cumulative value reached over programming period) are used **for output indicators** (and not result indicators as in current CAP) **and to trigger payments for investments**
 - **Milestones (qualitative)** are used **to disburse payments before the target is reached** (it is not anymore a step towards the target on result indicators as in current CAP)
- **Broader scope than Annex 1 of CSP Regulation => it covers CMO, POSEI, ...**
- MS to select **one output by measure/intervention field**
- MS to select by measure/intervention field only relevant **result indicators** and:
 - Estimated value to be planned for the whole programming period (and not annually as currently) - NEW
 - 3 new RIs measuring outcomes: GHG emissions, soil organic content, ammonia - NEW
 - Mandatory selection of GHG emissions (when listed for the intervention field) - NEW
 - No obligation to systematically select a Result Indicator (if none is relevant) - NEW
 - Planning (and reporting) by measure/intervention field – NEW for the planning (currently at plan level)

Reporting to the Commission

- **Annual reporting of performance indicators on 15 Feb.**
- Information on the progress in implementation also available in the payment requests (up to 6 times a year)
- **Annual reporting individual data Art. 63 of NRP (Data collection), with information on**
 - **Beneficiaries:** legal entity, unique identifier, amount of union contribution committed
 - **Final recipients** of the funds (e.g. financial instruments)
 - **Contractor** and sub-contractor
 - **Operation:** **geolocation**, short description of the operation, Union contribution, amount paid to the beneficiary, performance indicators
 - **LAGS and EIP-AGRI**
 - **Frequency:** twice a year in general but once a year for CAP annual payments
- **Transparency** => MS and COM shall publish individual data (mainly name of beneficiaries, measure, amount) by 31 May



Evaluations

Commission obligations:

- An **implementation report** no later than 4 years after the start of the implementation
- An **ex-post evaluation** at the latest 3 years after the end of the programming period

Member States obligations:

- At least one **interim evaluation covering the entirety of their National and Regional Partnership Plan** no later than 3 years after the start of the implementation
- An **ex-post evaluation assessing the impacts of the measures** by means of quantitative techniques at the latest 2 years after the end of the programming period.
- **No requirement of ex ante evaluation anymore**

Single gateway

Publication in a Single Website of all the information on EU funding:

- Implementation of the EU budget (spending and results)
- Funding opportunities under the EU budget
- Information on recipients - Transparency data

MS need also to build a single website covering the same information for the MS



Any questions?

ANNEX I
Intervention fields and indicators

CCM: climate change mitigation
CCA: climate change adaptation and resilience
ENV: environment
SOC: social

Policy area (level 1)	Policy area (level 2)	#	Intervention field	CCM	CCA	ENV	SOC	Output indicator	Result indicator
Agriculture and fisheries	Agriculture	1	Promote generational renewal of farmers	0%	0%	0%	0%	<ul style="list-style-type: none"> • Number of farmers; • Number of cooperation projects; • Number of funding agreements; • Number of smallholders in third countries; 	<ul style="list-style-type: none"> • Number of new young farmers and other new entrants in agriculture supported – by gender;
Agriculture and fisheries	Agriculture	2	Targeted support to farmers income	40%	40%	40%	0%	<ul style="list-style-type: none"> • Hectares; • Number of farmers; • Number of smallholders in third countries; 	<ul style="list-style-type: none"> • Share of agricultural area under environmental stewardship and protective practices; • Share of additional income support per hectare for farms below average farm size; • New young farmers and other new entrants in agriculture supported; • Other beneficiaries – by target group (women, smaller farms, farms in specific areas, other group of farms); • GHG emissions avoided and removals in tCO₂e; • Increase or protection of soil organic content;
Agriculture and fisheries	Agriculture	3	Support to farmers in sectors in need, protein crops and their mixture with grass	100%	40%	40%	0%	<ul style="list-style-type: none"> • Hectares; • Number of smallholders in third countries; 	<ul style="list-style-type: none"> • Percentage of additional income support per hectare for eligible farms – by sector;
Agriculture and fisheries	Agriculture	4	Support to farmers in sectors in need, grasses and other herbaceous forage	100%	40%	40%	0%	<ul style="list-style-type: none"> • Hectares; • Number of smallholders in third countries; 	
Agriculture and fisheries	Agriculture	5	Support to farmers in sectors in need, ruminants' livestock sectors	0%	40%	40%	0%	<ul style="list-style-type: none"> • Number of livestock units; • Number of smallholders in third countries; 	
Agriculture and fisheries	Agriculture	6	Support to farmers in sectors in need - other sectors	0%	0%	0%	0%	<ul style="list-style-type: none"> • Hectares; • Number of beehives; • Number of silkworms' boxes; • Number of smallholders in third countries; 	
Agriculture and fisheries	Agriculture	7	Support to farmers producing cotton	0%	0%	0%	0%	<ul style="list-style-type: none"> • Hectares; • Number of smallholders in third countries; 	



Agriculture: comparison with current CAP

Intervention fields for the policy area Agriculture & Fisheries

- The proposed list of intervention fields in annex I has been designed to **mirror the structure of agricultural measures currently being organised by types of interventions in the CAP.**
- In addition, 5 intervention fields have been included to cover the common market organization related measures, outermost regions (POSEI) and small Aegean islands schemes, and the Farm Sustainability Data Network

Output indicators

- They are **very similar to the current CAP output indicators** and are mainly expressed in hectares, livestock units, numbers of farmers, and numbers of operations.
- The main difference is that they are linked to intervention fields rather than to intervention types, as is currently the case.
- **Their number has also been reduced** in order to maximise aggregability.

Result indicators

- There are 47 CAP-related result indicators
- **65% are the same as in the current CAP**, 4 indicators are simplified, 11 are new and 7 were dropped.
- For Outermost regions (POSEI) and Small Aegean island schemes the number of indicators is significantly lower than what MSs are reporting annually in the current CAP.