





Functional rural areas to deliver essential and other enabling services in 30 minutes

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Rural Pact Conference 'From vision to action: Empowering rural areas for the future'
Château du Biez (Belgium)

16-17 September

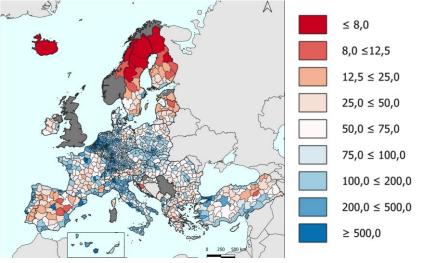




Demographic challenge: a territorial cohesion challenge

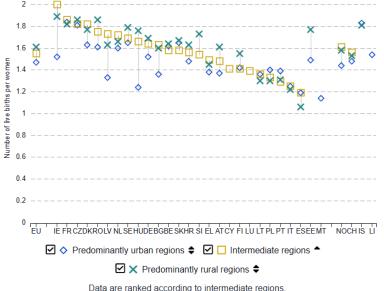
- Demographic change is a global trend but has specific characteristics in Spain:
 - Low fertility rates (1.12 Spain VS 1.38 EU average in 2023).
 - Increase in life expectancy (83.77 Spain):
 - 20% > 65 years old.
 - Rural areas: 25% > 65 years old.
 - Towns < 1,000 inhabitants : 31% > 65 years old.
 - Sparsely populated country + uneven population distribution:
 - > 4,000 municipalities (out of 8,132) <12.5 inhabitants/km2
 - 56% territory = 8% population VS 6% territory > 40% population.
 - Population concentrates in large cities, the coast, and the Islands.
 - Depopulation generalised in rural areas:
 - >80% municipalities in rural areas have lost population in the last decade.
- Not just a demographic issue—it's a territorial cohesion challenge that affects equity, opportunity, and democracy.

Population density per NUT3 (Inhab/km2)



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Total fertility rate by type of region, 2021 (number of live births per woman)



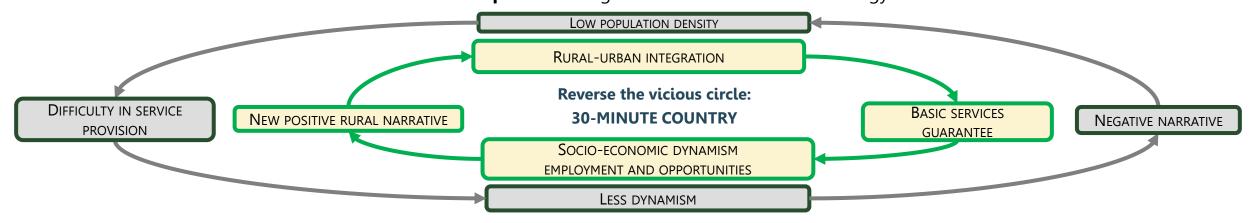
Data are ranked according to intermediate regions

Source: Eurostat - calculations based on tables demo r fagec3 and demo r pjangrp3

Demographic challenge: a country-wide policy



- Although it focuses in Rural Areas, this is a **country-wide policy for territorial equity and cohesion**
- ► Citizens, wherever they live, have the **right to access services and opportunities** under reasonable conditions.
- It guarantees the **right to stay**. No one forced to leave their place of origin due to lack of opportunities.
- A more balanced territorial distribution benefits everyone:
 - Building a country of viable territories, with opportunities and a future, is an asset for the whole society.
 - Reduces pressure on large cities (air quality, housing, transport).
 - Strengthens strategic resilience: food, energy, biodiversity.
 - Enables sustainable industrial development through decentralized renewable energy.



New strategic framework. Instruments for territorial transformation



National Strategy for Territorial Equity and the Demographic Challenge

State action plan: "30-Minute Country" Observatory of territorial equity and the demographic challenge

Country Strategy:

All administrations Private Sector Civil Society

Rigorous **analysis** of the different territorial vulnerabilities

Identify challenges and opportunities and set objectives

State Plan: measures from all relevant ministries and state entities.

Specific allocated **budget** for the measures

Lessons Learned from 130 measures plan.

Consultation and benchmark tool on the demographic challenge and socioterritorial cohesion

Ensures that the measures adopted are based on the best available evidence

Current Framework (Year 2019)

- Contextual approach centered on:
 - Channeling PRTR funds
 - Demographic policy
 - Diagnosis



New Framework

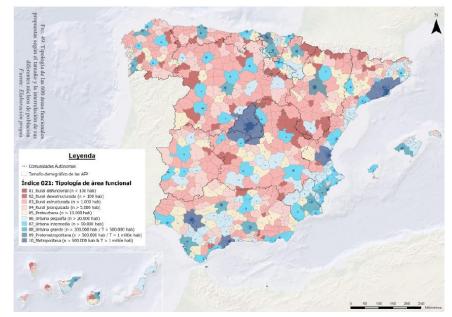
- Structural approach
- More policy experience
- Capacity of adjustment

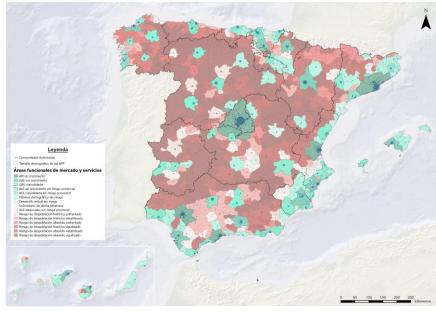
Functional rural areas: ensuring essential services within 30 minutes

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- The vision for the construction of a more balanced territorial distribution in Spain is to aim for a country in which essential services are delivered within 30 minutes.
- By the end of 2024, the General Secretariat for the Demographic Challenge started a nationwide study to define functional areas based on real accessibility to services within 30 minutes.
- Using 36,846 population nuclei and Voronoi models, 600 functional areas were obtained. The areas were categorized by:
 - Population thresholds
 - 1. Dysfunctional rural
 - 2. Unstructured rural
 - 3. Structured rural
 - 4. Hierarchical rural
 - Proto-urban
 - 6. Small urban
 - 7. Intermediate urban
 - 8. Large urban
 - 9. Proto-metropolitan
 - 10. Metropolitan

- Demographic Challenge
 - Growing Metropolitan Area (AM)
 - Growing Urban Agglomeration (GAU)
 - Consolidated Urban Agglomeration (GAU)
 - Growing Intermediate Urban Area (AUI) without provincial risk
 - Consolidated Intermediate Urban Area (AUI) without provincial risk
 - Maximum demographic level without risk
 - Current development without risk
 - Early warning indicators
 - Stagnant Intermediate Urban Area (AUI) with provincial risk
 - Historical depopulation risk addressed
 - Stabilized historical depopulation risk
 - Absolute depopulation risk addressed
 - Aggravated absolute depopulation risk





Functional rural areas: a tool for smarter territorial policy



- Statistical analysis and policy impact monitoring
 - Enables consistent tracking of demographic trends and evaluation of policy effectiveness.
- Identification of functionality gaps
 - Helps detect areas with insufficient service coverage or accessibility issues.
- Improved service delivery
 - Supports administrations in designing more efficient and equitable service provision strategies.
- Inter-administrative coordination
 - Raises awareness of the need for collaboration across government levels to address territorial challenges.

"30-Minute Country": a vision for territorial equity



- The "30-Minute Country" is a transformative vision to guarantee **equal access to services** across rural Spain.
- New perspective to look at the territory based on **functionality**, not just administrative boundaries.
- lt promotes a **new rural narrative**: dynamic, inclusive, and connected.
- A call to action: let's build a Europe where **no territory is left behind**.





Thank you!

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